



Financing Clean Energy – Options & Opportunities

March 2015

FOR PROFESSIONAL CLIENTS ONLY

Resource Optimization: Diverse Public Equity Opportunities



Energy

Energy Efficiency

- Power Network
- Industrials
- Buildings
- Transport
- Consumer

Alternative Energy

- Developers & IPPs
- Solar
- Wind
- Biofuels
- Other

Resource Optimization: Diverse Public Equity Opportunities



Water

Water
Infrastructure
& Technologies

- Infrastructure
- Treatment
- Utilities

Pollution Control

- Pollution Control Solutions
- Testing & Gas Sensing
- Public Transportation

Resource Optimization: Diverse Public Equity Opportunities



Waste/Resource Recovery

Waste Management & Technologies

- Tech Equipment
- Recycling & Processing
- Hazardous
- General

Environmental Support Services

- Consultancies
- Carbon & Asset Trading
- Diversified Environmental

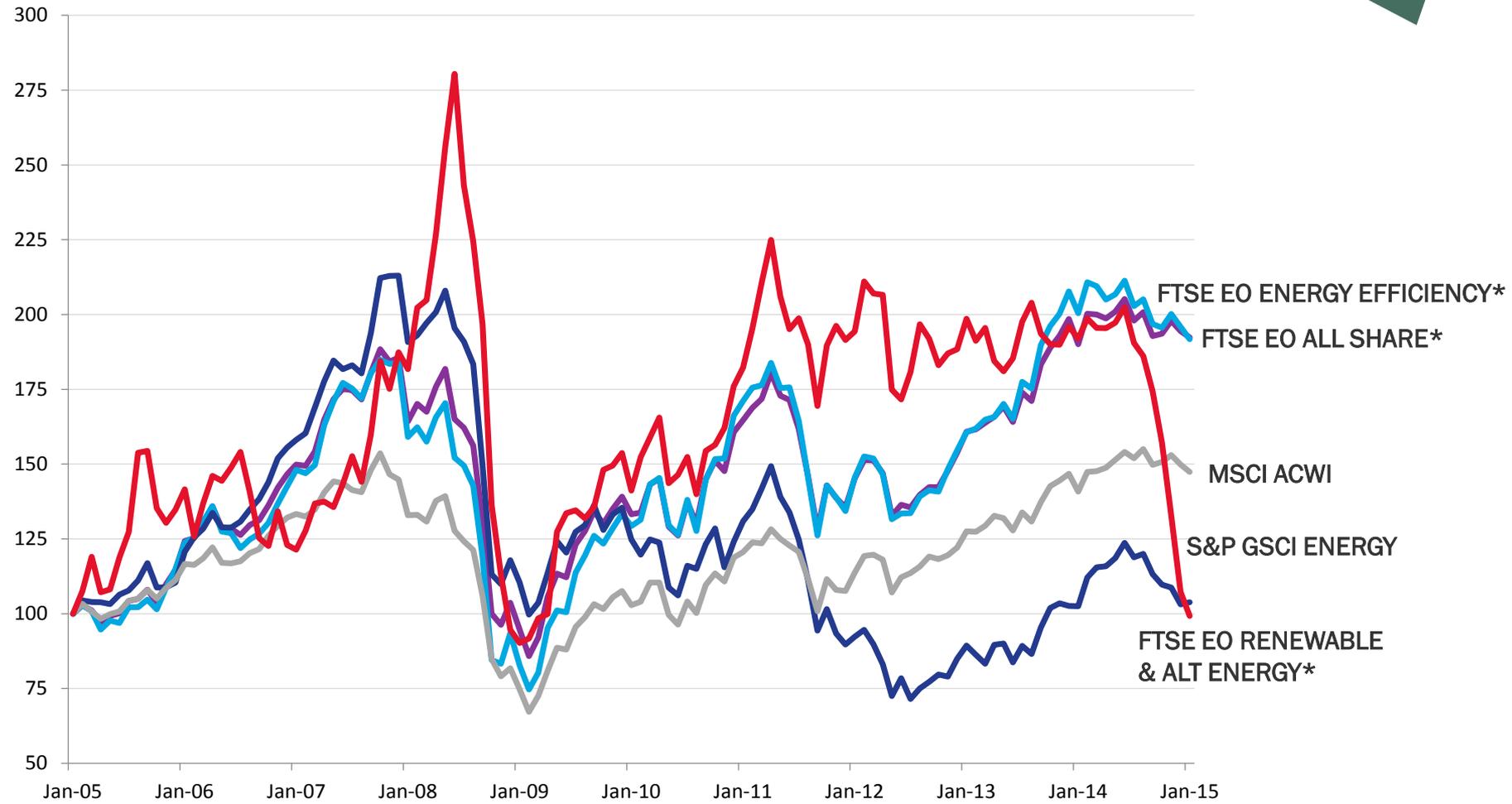
Resource Optimization: Diverse Public Equity Opportunities



Food, Agriculture & Forestry

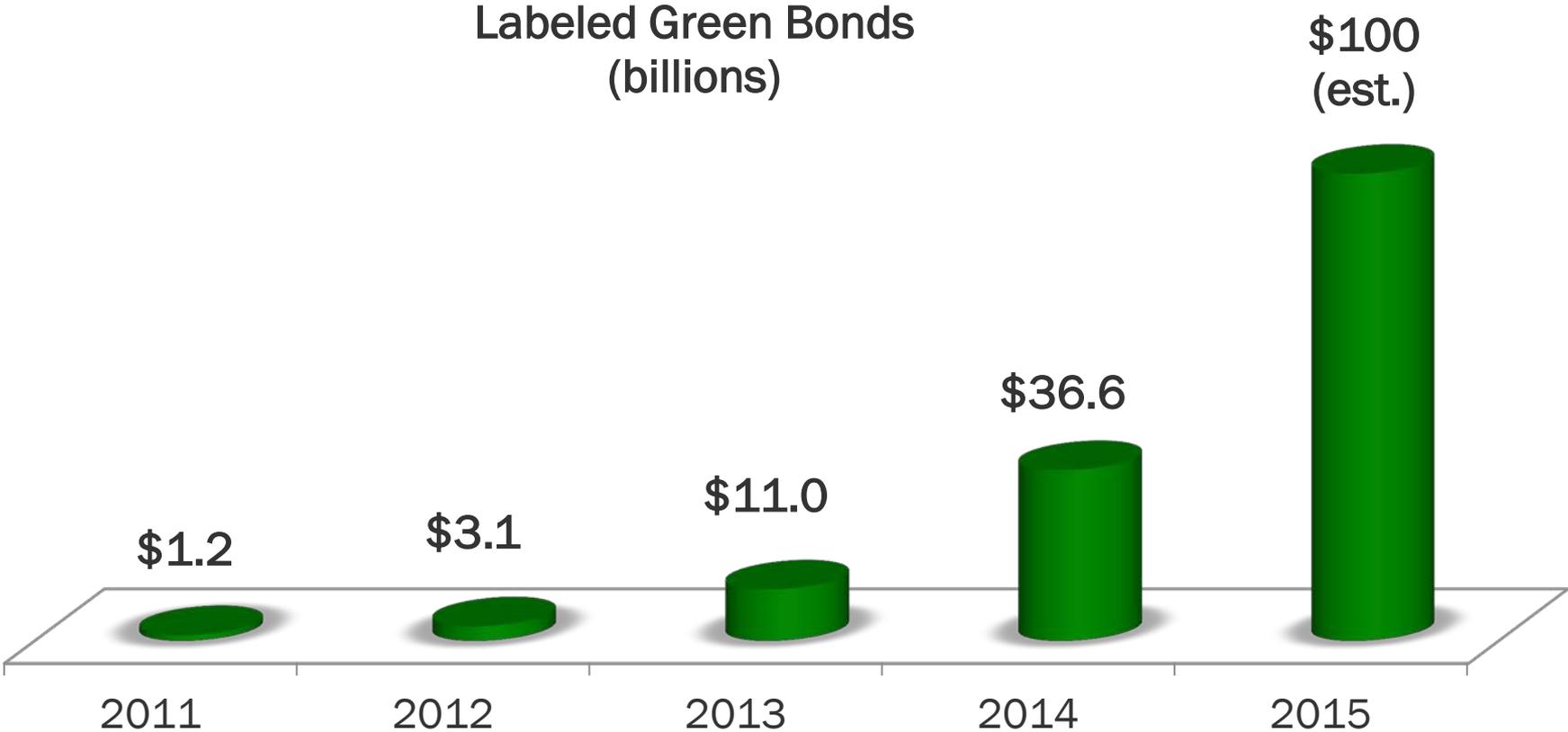
- Sustainable & Efficient Agriculture
- Logistics, Food Safety & Packaging
- Sustainable Forestry & Plantations

Comparative Clean Energy Index* Performance



Source: FactSet. Data to January 31, 2015. *FTSE Environmental Opportunities Index Series

ASE – Growth in Green Bond Investment Flows

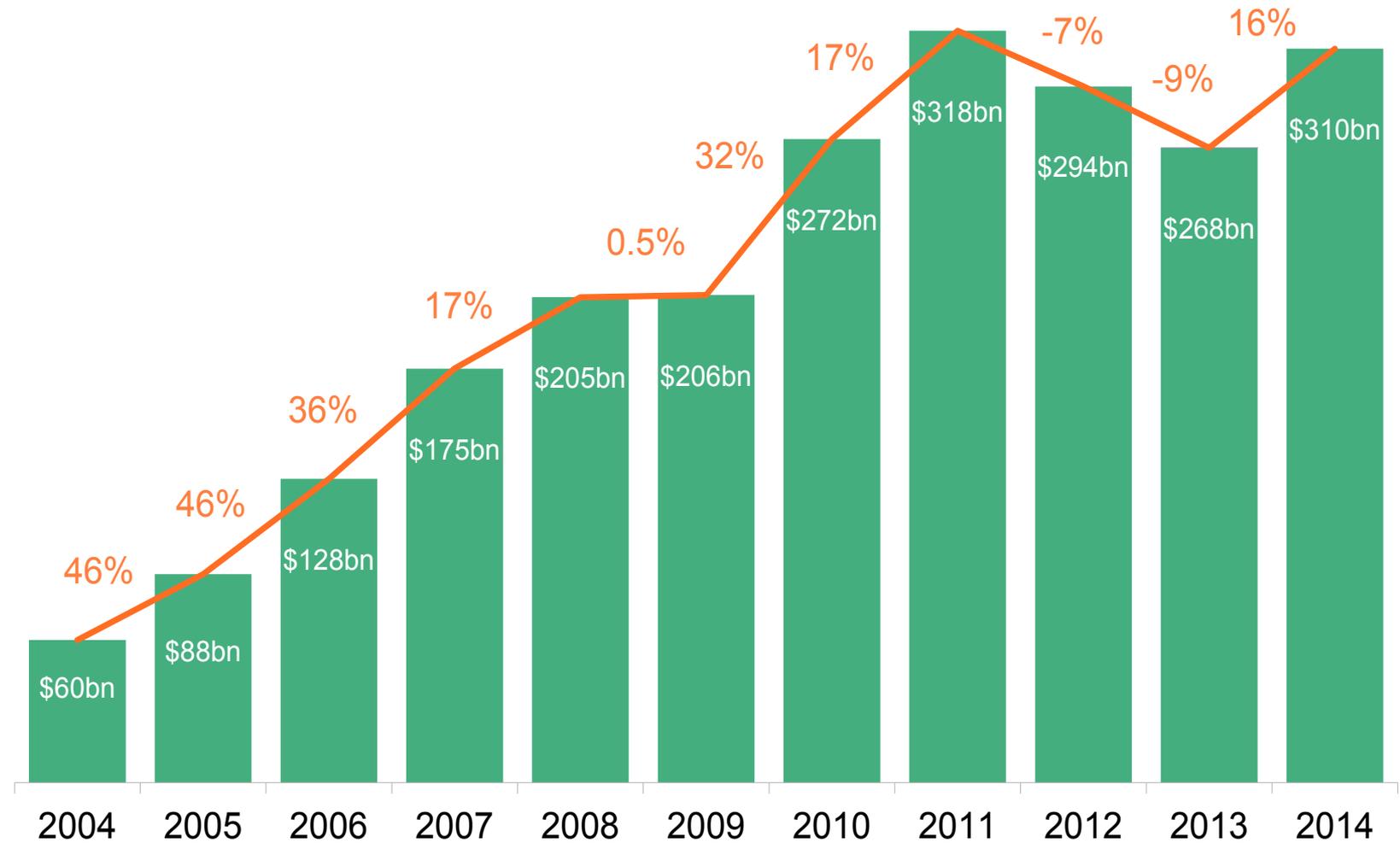


Note: Total values include estimates for undisclosed deals. Includes corporate and government R&D, and spending for digital energy and energy storage projects (not reported in quarterly statistics). 18 March 2015

Source: Bloomberg New Energy Finance

BNEF- New Investment in Clean Energy

2004-14 (\$bn)

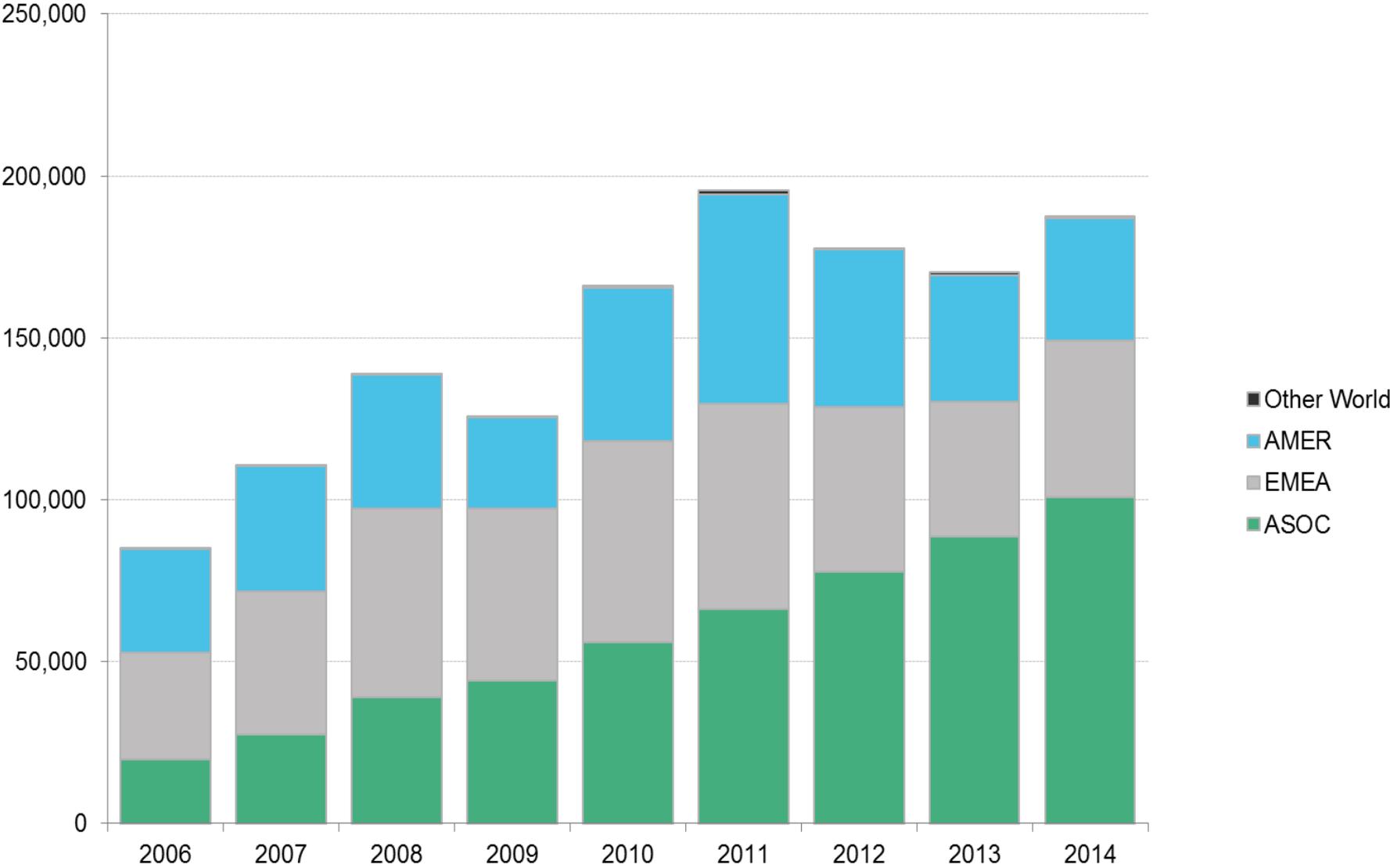


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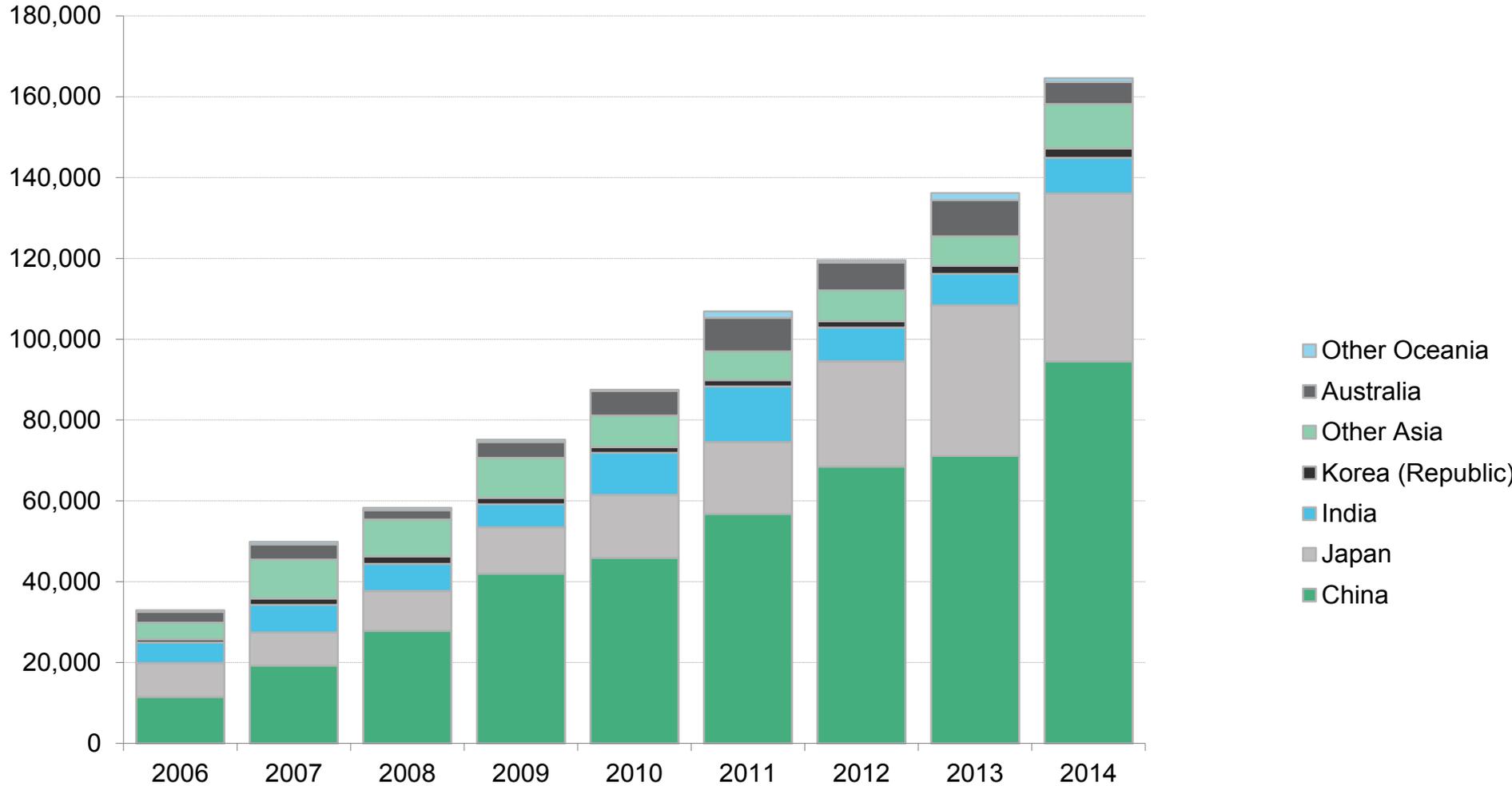
digital energy and energy storage projects (not reported in quarterly statistics). 18 March 2015

Source: Bloomberg New Energy Finance

BNEF - CE Project Finance – who has a plan?



BNEF- when engineers rule the world...



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